*香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。*

d.*
司
*限公司）*

Zijin Mining Group Co., Lt
紫金礦業集團股份有限公
*（一家於中華人民共和國註冊成立的股份有*
**（股票代碼：2899）**

# 2022 6 30 6

| | | | |
|---|---|---|---|
| 2022 6 30 6 | | 1,324.58 | 20.57% |
| 1,098.63 | | | |
| 2022 6 30 6 | | 185.70 | 61.90% |
| 114.70 | | | |
| 2022 6 30 6 | | | 126.30 |
| 89.95% | 66.49 | | |
| 2022 6 30 | 2,715.67 | 30.19% | 2,085.95 |
| 2022 6 30 | | 774.68 | 9.06% |
| 710.34 | | | |
| 2022 6 30 6 | | 2021 6 30 6 | |

2022 6 30 6

| | 2022 6 30 ( ) | 2021 12 31 ( ) |
|---|---|---|
| | 2,632,931,224 | 2,633,011,224 |
| | 25,302,520,608 | 25,205,642,523 |
| | 452,307,478 | 475,709,598 |
| 13 | 1,157,520,159 | 2,209,428,323 |
| | 114,207,522 | 113,281,545 |
| | 1,367,003,719 | 1,367,003,719 |
| 17 | 47,345,976,974 | 39,981,710,325 |
| | 77,467,852,728 | 71,034,368,061 |
| | 33,588,988,571 | 21,862,802,483 |
| | 111,056,841,299 | 92,897,170,544 |
| | 271,566,824,733 | 208,594,678,123 |

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | (1,051,908,164) | 1,584,261,014 |
| | (2,665,317,588) | 1,957,367,225 |
| | | - |
| | (21,560,719) | - |
| | 22,544,391 | - |
| | 36,246,258 | 1,834,614 |
| | 1,576,179,494 | (374,940,825) |
| | 221,595,879 | (108,190,152) |
| | (830,312,285) | 1,476,070,862 |
| | 14,600,114,551 | 10,386,572,068 |
| | *11,578,124,933* | *8,233,289,412* |
| | *3,021,989,618* | *2,153,282,656* |
| 12 | 0.480 | 0.262 |
| 12 | 0.480 | 0.262 |

1.

2022 6 30 80,065,471,434
68,039,396,877

2.

| 2022 1-6 | | 2021 1-6 | |
|---|---|---|---|
| 131,420,065,841 | 108,849,700,081 | 108,509,032,787 | 92,827,084,698 |
| 1,037,462,290 | 910,864,827 | 1,354,328,907 | 1,130,206,660 |
| 132,457,528,131 | 109,760,564,908 | 109,863,361,694 | 93,957,291,358 |

3.

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | 52,877,319 | 38,100,915 |
| | 1,475,262,930 | 992,178,505 |
| | 64,094,468 | 53,893,939 |
| | 45,206,590 | 37,433,608 |
| | 14,591,743 | 11,509,246 |
| | 73,751,042 | 51,231,519 |
| | 11,651,493 | 10,462,518 |
| | 10,809,628 | 16,937,256 |
| 1 | 32,801,336 | 32,415,964 |
| 1 | 14,820,124 | 11,408,072 |
| 2 | 18,739,184 | 19,840,197 |
| 3 | 69,695,419 | 95,496,070 |
| | 191,625,056 | 220,455,708 |
| | 2,075,926,332 | 1,591,363,517 |

1 ,

2

3 ,

1%-20%。

4.

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | 1,507,905,762 | 1,215,233,865 |
| | *1,157,813,036* | *804,854,881* |
| | *332,075,740* | *401,144,737* |
| | *18,016,986* | *9,234,247* |
| | 525,436,970 | 367,135,509 |
| | 294,723,898 | 204,563,267 |
| | (301,390,462) | (27,192,208) |
| | 35,914,039 | 59,618,181 |
| 1 | 95,586,568 | 75,351,918 |
| | 517,855,039 | 751,312,980 |

1 24,271,015

1,622,825

39,187,940 30,504,788 。

2022 1-6 。 2022 1-6 2021 1-6

。

7.

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | (32,460,738) | (1,615,640) |
| | (4,028,040) | 9,301,239 |
| | 20,135 | - |
| | - | 588,878,419 |
| | 511,274 | - |
| | 1,547,446 | - |
| | (34,409,923) | 596,564,018 |

8.

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | (77,165,596) | (88,510,684) |
| | (8,795,332) | - |
| | (1,460,100) | (9,200,000) |
| | 8,909,683 | - |
| | (78,511,345) | (97,710,684) |

9.

| | 2022 1-6 | 2021 1-6 | 2022 1-6 |
|---|---|---|---|
| | ( ) | ( ) | ( ) |
| | 13,677,753 | 8,116,935 | 13,677,753 |
| | - | 164,604 | - |
| | 20,044,633 | 20,755,306 | 20,044,633 |
| | 33,722,386 | 29,036,845 | 33,722,386 |

10.

| | 2022 1-6 | 2021 1-6 | 2022 1-6 |
|---|---|---|---|
| | ( ) | ( ) | ( ) |
| | 17,742,601 | 39,729,804 | 17,742,601 |
| | 95,992,433 | 123,570,917 | 95,992,433 |
| | 44,869,445 | 13,942,472 | 44,869,445 |
| | 21,972,863 | 15,683,637 | 21,972,863 |
| | 180,577,342 | 192,926,830 | 180,577,342 |

11.

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | 3,473,548,710 | 2,680,882,020 |
| | (334,131,565) | (121,775,389) |
| | 3,139,417,145 | 2,559,106,631 |

| | 2022 1-6 | 2021 1-6 |
|---|---|---|

12.

| | 2022 1-6 | 2021 1-6 |
|---|---|---|
| | ( ) | ( ) |
| | 0.480 | 0.262 |

13.

2022 6 30

| | | | | | | |
|---|---|---|---|---|---|---|
| | ( ) | ( ) | ( ) | ( ) | ( ) | ( ) |
| | (2,665,669,297) | - | - | (538,613) | (2,665,317,588) | 186,904 |
| | - | - | - | - | - | - |
| | (21,560,719) | - | - | - | (21,560,719) | - |
| | 22,544,391 | - | - | - | 22,544,391 | - |
| | 99,901,939 | 69,146,998 | - | - | 36,246,258 | (5,491,317) |
| | 1,803,079,786 | - | - | - | 1,576,179,494 | 226,900,292 |
| | (761,703,900) | 69,146,998 | - | (538,613) | (1,051,908,164) | 221,595,879 |

2021 12 31

| | | | | | | |
|---|---|---|---|---|---|---|
| | ( ) | ( ) | ( ) | ( ) | ( ) | ( ) |
| | 2,897,179,094 | - | - | 8,370,771 | 2,891,407,259 | (2,598,936) |
| | (54,898,087) | - | - | - | (34,585,795) | (20,312,292) |
| | 9,685,755 | - | - | - | 9,685,755 | - |
| | (19,668,721) | - | - | - | (19,668,721) | - |

14.

( )

2022 1-6

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 5,186,736,462 | 51,268,034,285 | 5,284,061,902 | 4,606,549,838 | 22,016,193,334 | 15,089,307,577 | 5,239,366,264 | 3,729,498,244 | 81,216,253,917 | (61,178,473,692) | 132,457,528,131 |
| | 2,564,272,146 | 39,586,850,371 | 2,529,362,284 | 1,900,277,845 | 20,160,676,280 | 4,663,206,520 | 3,536,737,337 | 3,638,666,704 | 53,877,478,644 | - | 132,457,528,131 |
| | 2,622,464,316 | 11,681,183,914 | 2,754,699,618 | 2,706,271,993 | 1,855,517,054 | 10,426,101,057 | 1,702,628,927 | 90,831,540 | 27,338,775,273 | (61,178,473,692) | - |
| | 1,115,615,420 | (34,770,530) | 2,347,824,049 | 945,146,922 | 233,563,057 | 7,357,768,960 | 2,583,000,312 | 163,598,279 | 718,680,367 | - | 15,430,426,836 |
| | 54,170,722,903 | 19,198,101,451 | 19,530,888,559 | 12,468,802,004 | 24,574,350,162 | 45,270,790,596 | 21,499,902,453 | 4,014,744,909 | 253,779,014,458 | (231,673,102,388) | 222,834,215,107 |
| | | | | | | | | | | | 48,732,609,626 |
| | | | | | | | | | | | 271,566,824,733 |
| | 27,166,610,044 | 12,496,541,465 | 10,891,844,597 | 5,915,645,668 | 16,548,207,266 | 24,865,472,175 | 12,974,318,985 | 1,159,555,640 | 129,292,854,063 | (114,447,693,932) | 126,863,355,971 |
| | | | | | | | | | | | 33,646,627,463 |
| | | | | | | | | | | | 160,509,983,434 |
| 1. | 83,749,998 | 1,365,492,594 | 53,314,118 | 29,071,342 | 576,331,931 | 131,569,947 | 60,538,998 | 95,348,713 | 2,123,725,738 | | 4,519,143,379 |
| 2. | 2,553,430,514 | 32,913,156 | 1,066,218,327 | 832,864,872 | 150,285,209 | 2,857,705,254 | 1,404,096,818 | 41,602,051 | 8,907,419,074 | | 17,846,535,275 |

16.

| | 2022 6 30 | 2021 12 31 |
|---|---|---|
| | ( ) | ( ) |
| | 13,141,048,584 | 7,442,318,423 |

2022 6 30

| | | 2022 6 30 | 2021 12 31 |
|---|---|---|---|
| | | ( ) | ( ) |
| 1 | | 10,899,926,232 | 6,674,598,654 |
| 1 | 2 | 967,273,327 | 490,935,570 |
| 2 | 3 | 623,308,479 | 126,208,310 |
| 3 | | 650,540,546 | 150,575,889 |
| | | 13,141,048,584 | 7,442,318,423 |

17.

| | 2022 6 30 | 2021 12 31 |
|---|---|---|
| | ( ) | ( ) |
| | 39,981,710,325 | 27,748,404,618 |
| | 12,630,033,097 | 15,672,870,591 |
| | - | 232,650,000 |
| | - | 47,602,615 |
| | (96,000) | - |
| | 5,265,862,448 | 3,159,312,269 |
| | 47,345,976,974 | 39,981,710,325 |

2022 5 17 0.20 2021
0.12 26,329,312,240 2021 26,327,602,240 5,265,862,448
2021 3,159,312,269 ،

18.

| | 2022 6 30 | 2021 12 31 |
|---|---|---|
| | ( ) | ( ) |
| | 80,065,471,434 | 47,064,293,441 |
| | 68,039,396,877 | 50,302,460,681 |
| | 12,026,074,557 | (3,238,167,240) |

19.

| | 2022 6 30 | 2021 12 31 |
|---|---|---|
| | ( ) | ( ) |
| | 271,566,824,, | |

- 1,324.58 20.57% 1,098.63
185.70 61.90% 114.70 126.30
89.95% 66.49 2022 6 2,715.67
30.19% 2,085.95 774.68 9.06%
710.34 2021
53 66%

- 41 27 22 184
70.47% 22.79%

- 2022 2000 325 7
1 2022 500 407 500 53

45 50
VK

Binduli UZ-2

**ESG**

67%

BBB- BBB- BBBg AAA AAA

10,845 8,218

9,749 9,092 7.23%

2,070 1,780 1,874

1,806 3.77%

756,523 36.10% 555,872

410,190 70.47% 240,626

346,333 9.86% 315,246

20.18% 54.63%

| | | | | | |
|---|---|---|---|---|---|
| **Cu** | | | | | |
| | | 72% | 64,168 | 46,201 | : 38,340 |
| | | 100% | 57,029 | 57,029 | |
| | | 39.6% | 56,595 | 56,595 | 13.65% 64,320 |
| | | 100% | 52,755 | 52,755 | |
| | | 100% | 46,339 | 46,339 | : 12,479 |
| | | 63% | 44,656 | 28,133 | : 24,665 |
| | | 50.1% | 43,762 | 21,925 | |
| | | 51% | 23,244 | 11,855 | |
| | | 55% | 9,226 | 5,074 | |
| | | 100% | 6,641 | 6,641 | |
| | | | 5,775 | 4,748 | |
| | | | **410,190** | **337,294** | |

-

155,559 ˘ 5,001,348 ˆ 3.75% 149,933 ˛

27,031 ˘ 869,078 ˆ 22.79% 22,015 ˛

128,528 ˘ 4,132,270 ˆ 0.48% 127,918 ˛

33.73% 22.62%˛

[1 31.1035 ]

| | | | | |
|---|---|---|---|---|
| **Au** | | | | |
| | | 69.28% | 3,746 | 2,595 |
| | | 70.00% | 3,379 | 2,365 |
| | | 84.22% | 2,724 | 2,294 |
| | | 100% | 2,604 | 2,604 |
| | | 100% | 2,560 | 2,560 |
| | | 60% | 1,341 | 804 |
| | | 100% | 1,331 | 1,331 |
| | | 56% | 1,324 | 741 |
| | | 63% | 1,247 | 785 |
| | | 100% | 1,233 | 1,233 |
| | | 70% | 1,227 | 859 |
| | | 100% | 1,183 | 1,183 |
| | | 100% | 1,101 | 1,101 |
| | | | 2,033 | 1,605 |
| | | | **27,031** | **22,061** |

-

| | | | |
|---|---|---|---|
| 365,641 | 6.28% | 344,036 | |
| 202,716 | 3.23% | 196,365 | |

-

| | | LCE | |
|---|---|---|---|

2

763

3Q

400mg/L

# Li

2022 1-6 2021 1-6 1

| | | | | | % | |
|---|---|---|---|---|---|---|
| | | **2022 1-6** | **2021 1-6** | **%** | **2022 1-6** | **2021 1-6** |
| | | 176.09 | 182.67 | -3.60 | 51.02 | 48.13 |
| | | 233.85 | 195.18 | 19.81 | 39.58 | 47.96 |
| | | 126.86 | 163.50 | -22.41 | 62.25 | 48.44 |
| | | 18,873 | 18,462 | 2.23 | 65.78 | 65.31 |
| | | 17,406 | 17,403 | 0.02 | 67.37 | 65.20 |
| | | 21,901 | 18,099 | 21.01 | 64.20 | 70.06 |
| | | 29,591 | 25,082 | 17.98 | 53.46 | 58.87 |
| | | 7,398 | 6,762 | 9.40 | 56.50 | 49.20 |
| | | 1.50 | 1.54 | -2.34 | 53.28 | 57.52 |
| | | 204 | 152.71 | 33.46 | 71.74 | 79.74 |
| | | 388.86 | 377.29 | 3.07 | 0.42 | 0.005 |
| | | 62,059 | 56,818 | 9.22 | 2.05 | 3.92 |
| | | 21,813 | 18,476 | 18.05 | 4.34 | 3.91 |
| | | | | | 17.14 | 14.48 |
| | | | | | 60.01 | 58.54 |

1

17.14% 2.66 60.01%

1.47

**3.**

| | | | % |
|---|---|---|---|
| | 132,457,528,131 | 109,863,361,694 | 20.57 |
| | 109,760,564,908 | 93,957,291,358 | 16.82 |
| | 2,075,926,332 | 1,591,363,517 | 30.45 |
| | 305,276,848 | 219,694,132 | 38.96 |
| | 2,889,607,515 | 2,485,704,709 | 16.25 |
| | 442,992,950 | 317,077,141 | 39.71 |
| | 517,855,039 | 751,312,980 | -31.07 |
| | 214,581,294 | 157,534,876 | 36.21 |
| | 2,131,399,036 | 586,940,233 | 263.14 |
| | -11,717,190 | -149,849,660 | |
| | -34,409,923 | 596,564,018 | |
| | 30,052,526 | -898,818 | |
| | -2,665,317,588 | 1,957,367,225 | |
| | 36,246,258 | 1,834,614 | 1,875.69 |
| | 1,576,179,494 | -374,940,825 | |
| | 15,575,769,525 | 12,025,055,353 | 29.53 |
| | -21,822,894,668 | -12,191,454,840 | |
| | 10,261,980,991 | 5,171,988,414 | 98.41 |

**1.**

| | | % | | % | % |
|---|---|---|---|---|---|
| | 19,595,573,847 | 7.22 | 14,221,780,252 | 6.82 | 37.79 |
| | 4,840,821,322 | 1.78 | 2,935,224,582 | 1.41 | 64.92 |
| | 530,654,266 | 0.20 | - | - | |
| | 8,895,306,239 | 3.28 | 2,445,223,101 | 1.17 | 263.78 |
| | 2,596,214,312 | 0.96 | 1,958,255,180 | 0.94 | 32.58 |
| | 3,049,650,651 | 1.12 | 1,782,420,666 | 0.85 | 71.1 |
| | 3,597,948,854 | 1.32 | 1,385,716,898 | 0.66 | 159.65 |
| | 30,672,623,634 | 11.29 | 19,308,800,678 | 9.26 | 58.85 |
| | 997,423,622 | 0.37 | - | - | |
| | 848,826,844 | 0.31 | 8,923,967 | 0 | 9,411.77 |
| | 4,440,427,843 | 1.64 | 3,017,948,117 | 1.45 | 47.13 |
| | 210,202,107 | 0.08 | 468,136,162 | 0.22 | -55.1 |
| | 13,755,877,939 | 5.07 | 9,628,231,895 | 4.62 | 42.87 |
| | 324,711,835 | 0.12 | 117,472,940 | 0.06 | 176.41 |
| | 350,272,441 | 0.13 | 217,034,588 | 0.1 | 61.39 |
| | 63,829,968,692 | 23.50 | 47,531,349,824 | 22.79 | 34.29 |
| | 812,393,517 | 0.30 | 314,149,588 | 0.15 | 158.6 |
| | 496,617,449 | 0.18 | 156,812,356 | 0.08 | 216.7 |
| | 1,745,410,851 | 0.64 | 394,380,588 | 0.19 | 342.57 |
| | 13,141,048,584 | 4.84 | 7,442,318,423 | 3.57 | 76.57 |
| | 89,019,108 | 0.03 | - | - | |
| | 8,672,735,924 | 3.19 | 671,955,151 | 0.32 | 1,190.67 |
| | 2,650,356,161 | 0.98 | 678,088,310 | 0.33 | 290.86 |
| | 53,476,489,923 | 19.69 | 36,126,816,893 | 17.32 | 48.02 |
| | 22,156,776,875 | 8.16 | 14,247,474,590 | 6.83 | 55.51 |
| | 249,505,578 | 0.09 | 184,195,155 | 0.09 | 35.46 |
| | 719,643,867 | 0.26 | 397,491,581 | 0.19 | 81.05 |
| | 1,157,520,159 | 0.43 | 2,209,428,323 | 1.06 | -47.61 |

**2. ³ FB÷+R õ"ñ**

**1**

1,106.74 40.75%

**2**

| | | | | |
|---|---|---|---|---|
| | | | 202,308 | 88,386 |
| | | | 98,169 | 6,762 |
| | | | 54,149 | 14,452 |
| | | | -22 | -16,635 |
| | | | 381,138 | 126,410 |
| | | | 385,535 | 121,545 |
| | | | 409,519 | 300,426 |
| | | | 187,341 | 51,378 |
| | | | 95,618 | 37,036 |

2022 6 30

160,509,983,434 2021 6 30 110,242,902,186

111,056,841,299 2021 6 30 88,419,126,847 2022 6 30

1.4453 2021 6 30 1.2468

| | |
|---|---|
| | 12,522,015 |
| | 214,581,294 |
| | 486,850,169 |
| | 127,525,033 |
| | 1,655,000 |
| | -129,324,446 |
| | -17,912,926 |
| | 74,168,479 |
| | 15,913,213 |
| | 605,814,447 |

**3.**

1

90.82

2

5.11 34.31

**1.**

**1**

-

7,682,124,435

4,897,332,050 100%

70%

1,422,804,260 9.82% 651,988,125

9.71% 710,000,000 11

-

10.8 1,734,331,294.80 15.02%

25.04%

-

179,995.92 71.1391%

100%

66% 34%

-

46,108.39 100%

3,823.61

49,932.00 70% 2.63

100%

-

2,606 Xanadu Mines Ltd 9.9%

19.9% Khuiten Metals Pte. Ltd 50%

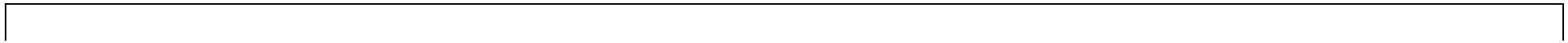
45.9% Â

**(2)**

| | | | | | |
|---|---|---|---|---|---|
| | | | | | |
| 3Q | 3.71 | -1 26 3 6<br>-<br>, | 4.75 | 4.75 | 2 |
| + | 17.78<br>4.84 | -VK 4 2022<br>-JM<br>2024<br>- 2022 | 13.03 | 90.87 | 15-16<br>18<br>20 |
| Binduli | 4.62 | -Binduli 6 28<br>-Binduli<br>, | 4.73 | 12.30 | 7 |
| | 0.9256 | - ,<br>2022 | 1.21 | 2.76 | |
| 500 | 1.17 | - 80%<br>2023 | 1.77 | 2.87 | 16.5<br>2.3<br>7,600<br>11.48 |
| | 19.95 | - 8 | 2.91 | 15.21 | 3-4 |
| | 167.9 | - 2021 12 27<br>- | 11.19 | 163.19 | 16 |

1:6.6 1:4.77 2022

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | ، | 70% | 312,675 | 126,023 | 202,308 | 88,386 |
| | | 100% | 438,221 | 192,377 | 98,169 | 6,762 |
| | | 60% | 197,474 | 137,945 | 54,149 | 14,452 |
| | | 100% | 127,871 | 80,327 | 74,585 | 27,339 |
| | | 69.28% | 800,645 | 310,355 | 147,706 | 22,153 |
| | | 84.22% | 214,176 | 124,486 | 86,852 | 35,716 |
| | | 56% | 235,345 | 111,986 | 51,474 | 10,342 |
| 1 | | 50% | 257,903 | 102,858 | -22 | -16,635 |



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| | | **%** | | | | | | | **%** |
| | 98,490,600 | 0.37 | 0 | 0 | 0 | -800,000 | -800,000 | 97,690,600 | 0.37 |
| 1, | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 2, | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| 3, | 98,490,600 | 0.37 | 0 | 0 | 0 | -800,000 | -800,000 | 97,690,600 | 0.37 |
| | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | 98,490,600 | 0.37 | 0 | 0 | 0 | -800,000 | -800,000 | 97,690,600 | 0.37 |
| 4, | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
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| | 117.68% | 93.56% | 24.12 | |
| | 72.59% | 55.18% | 17.41 | |
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| | **1-6** | | % | |
| | 12,024,218,650 | 6,112,600,270 | 96.71 | |
| EBITDA | 0.152 | 0.149 | 1.97 | |
| | 12.40 | 9.73 | 27.43 | |
| | 12.88 | 12.39 | 3.91 | |
| EBITDA | 15.22 | 12.73 | 19.49 | |
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