

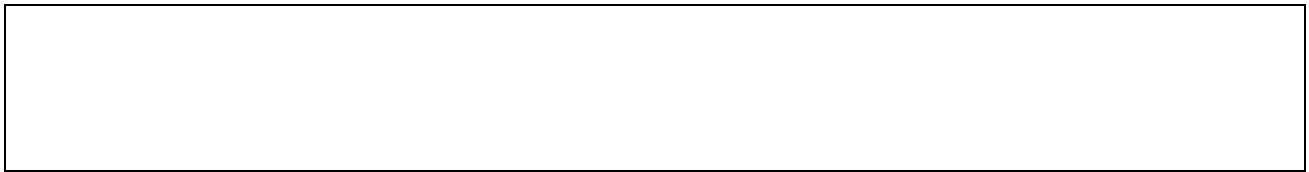
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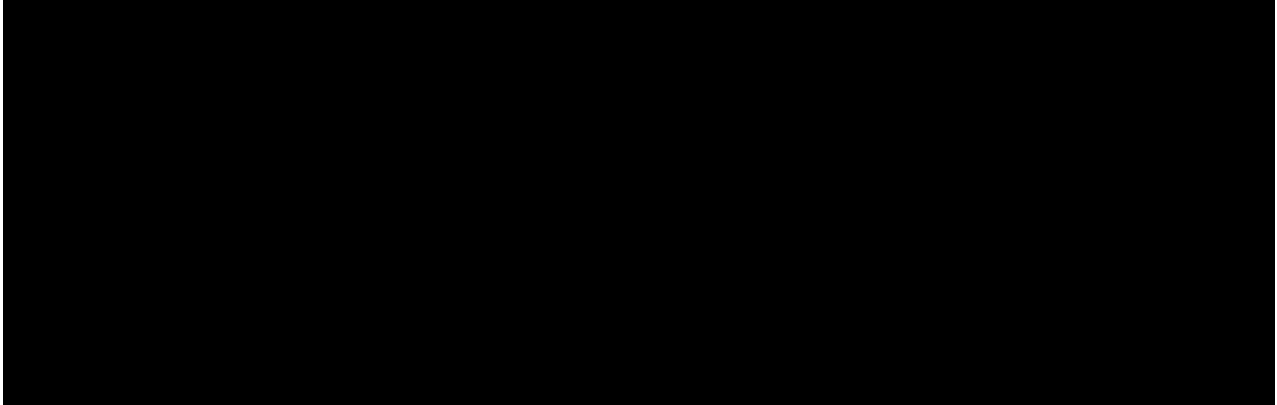
JPMorgan Chase & Co., Ltd.\*  
渣打銀行有限公司  
(股份有限公司)



Zijin Mining Group Co.  
紫金礦業集團股份有限公司  
(一家於中華人民共和國註冊成立的  
公司)  
(股票代碼：2899)



本文件之內容，其董事會成員包括趙鈞釗董事、陳景河先生（董事長）、劉永昌先生、



2023 年 8 月 25 日

\*

601899

2023

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[www.sse.com.cn](http://www.sse.com.cn)

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2023

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0.5

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2.1

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2.2

			(%)
	326,550,093,749	306,044,139,470	6.70
	98,942,829,548	88,942,780,498	11.24

			2022 7-12	2022 7-12 %	(%)
	150,333,695,834	132,457,528,131	137,871,470,328	9.04	13.50
	10,302,151,544	12,630,033,097	7,412,012,880	38.99	-18.43
	9,655,314,949	12,024,218,650	7,506,852,267	28.62	-19.70
	16,027,707,277	15,575,769,525	13,102,732,835	22.32	2.90

			(%)
%	10.76	16.62	5.86
	0.391	0.480	-18.54
	0.391	0.480	-18.54

2.3 10

					429,138
					0
10					
		(%)			
		23.11	6,083,517,704	0	208,484,145
		21.73	5,722,065,880	0	0
		6.55	1,724,952,426	0	0
		2.63	691,190,770	0	0
		1.59	419,777,484	0	0

2						
		1.15	304,056,602	0		0
		0.66	174,514,810	0		0
		0.57	149,714,532	0		0
HHLR		0.54	142,809,537	0		0
BARCLAYS BANK PLC		0.54	142,063,535	0		0

2.4

10

2.5

2.6

							%
2021 ( )	21 02	188162.SH	2021-06-01	2026-06-03	5		3.87
2021 ( )	21 01	188161.SH	2021-06-01	2024-06-03	15		3.46
2021	21 03	188495.SH	2021-07-30	2026-08-03	20		3.1

( )						
2022 ( )	22 01	185486.SH	2022-03-04	2027-03-08	15	3.6
2022 ( )	22 02	185806.SH	2022-05-24	2027-05-26	35	2.94
2023 ( )	23 K1	115350.SH	2023-05-09	2028-05-11	10	2.96
2019	19 MTN001B	101900303.IB	2019-03-07	2024-03-11	10	4.3
2019	19 MTN003	101901191.IB	2019-08-28	2024-08-30	25	3.95
2020	20 MTN001	102000148.IB	2020-02-19	2025-02-21	10	3.51
2020	20 MTN003	102002180.IB	2020-11-19	2023-11-23	20	4.2
2021	21 GN001( )	132100045.IB	2021-04-25	2024-04-27	3	3.71
	21	102101852.IB	2021-09-10	2026-09-14	15	3.25

2021	MTN001					
2022	22 MTN001	102280542.IB	2022-04-21	2027-04-22	20	3.15
2022	22 MTN002	102281888.IB	2022-08-22	2032-08-24	7	3.8

	58.94	59.33
EBITDA	8.54	15.22

### 3.1

### 3.2

			49	32	24
208	14.21%	19.63%	5.02%	10.92%	1,293
	1,503		9.04%	13.50%	155
36.09%	103		38.99%		
				15.6	
2023			284		1
	6		500	373	500
					51
					50
			VK		-
					8
					21
			172		7,500
	10	/			
			1		
			Bi ndul i		
			240		
			100%	30	500
			3Q		
	“	+	”		
			6	359	
					8
14	200				



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2023-2025

ESG

2025 100% 1 “ ” 3 “  
” 2022  
2023 “ ESG 100” TOP50  
“ ”

ST

9.01%

32.37%

23.36%

2,949

13%

8 6 30

0.5

53

2023

10

2022

13